



Bobbie Burdett

Authentic-Life Coaching

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Personal Fact Sheet and Client Agreement

- All personal information is strictly confidential and treated appropriately.
- Please fill this out and return it to me at the above email address.
- Also print and sign the hard copy and send it to the street address above.

Client information

Full name _____

Name you like to be called _____

Address _____

Contact Information

Home telephone _____ Work telephone _____

Cell phone _____ Fax _____

Email _____

Employment Information

Occupation _____

Employer name and address _____

Personal Information

Your date of birth _____ Marital status _____

Name of significant other _____

Significant other's date of birth _____

Names and ages of children _____

Recording

May I periodically record my sessions with you to aid me in my professional growth? I alone will listen to these recordings and they will be used for no other purpose. Yes No

I understand that coaching does not provide treatment, therapy, or diagnosis and I agree to see my physician, therapist or qualified helping professional for such needs.

I am the expert in my own life. I acknowledge full responsibility for myself to the best of my present abilities and awareness. I agree to wholeheartedly participate with my coach to make my coaching experience positive and useful.

I agree to meet all financial responsibilities promptly unless other arrangements have been made.

I understand that a charge will be made for all time reserved unless cancelled 24 hours in advance.

Signature _____ Date _____